

## 4 Activities of Top-Performing Banks

With Mark Trinkle Chief Growth Officer





### The 4 Activities

Make Sure the Right People are in the Right Seats

No Hiring without Knowing

Invest in Sales Management Follow a
Stage-based
Sales Process



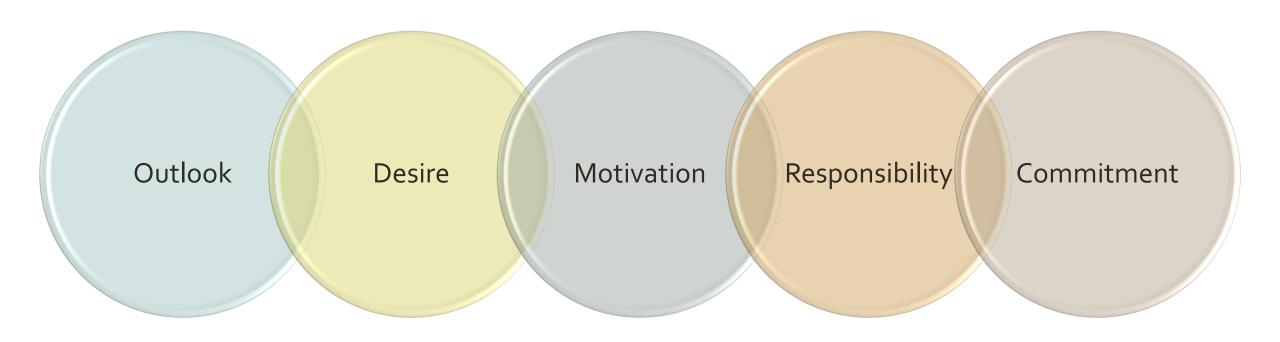
### #1

Make sure the Right People are in the Right Seats The Will to Sell

Sales DNA

Selling Competencies

### The Will to Sell Competencies



### Need for Approval

Stays in the Moment

Personal Beliefs

Personal Buy Cycle

Handles Rejection

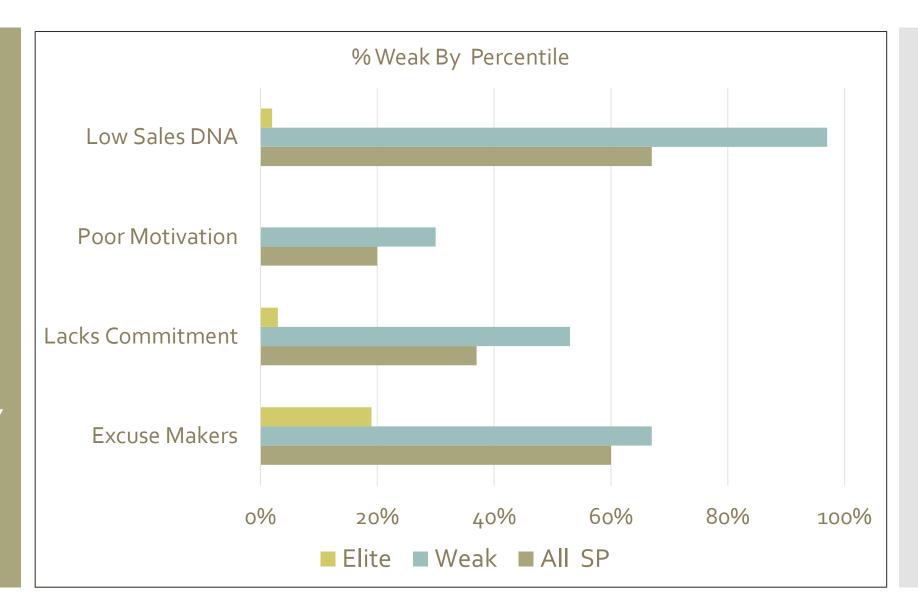
Money Issues

The 6
Elements
of Sales
DNA

### Data Check:

Sales Competency Differences

Source: Objective Management Group



# The 10 Selling Competencies



### Value Seller

- Focused on value over price
- Knows & believes in their value
- Comfortable discussing money
- Always positions value
- Sales process supports value
- Learns why prospects will buy
- Asks enough & great questions
- Avoids making assumptions
- Not compelled to provide a term sheet



### FINDINGS FOR 21 CORE SALES COMPETENCIES

### SAMPLE BANK

SALES COMPETENCIES	All Salespeople	Top 10%	Bottom 10%	All Banks	Your Bank
Hunting	58	80	36	56	41
Reaching Decision Makers	42	74	19	51	57
Relationship Building	45	50	38	51	39
Consultative Selling	41	65	22	39	23
Selling Value	55	81	31	56	46
Qualifying	50	76	27	55	48
Presentation Approach and Context	73	86	62	74	47
Closing	24	45	8	26	26
Mile-stone Centric Sales Process	49	73	26	43	29
Embracing Sales Technology	39	60	24	30	4

### **SALES DNA**

Doesn't need approval	73	89	55	70	67
Stays in the Moment	78	86	68	77	76
Supportive Beliefs	78	86	70	78	78
Supportive Buy Cycle	38	56	22	37	38
Comfortable Discussing Money	55	85	29	69	61
Handles Rejection	70	86	53	67	70

### **WILL TO SELL**

Desire for Success	75	91	57	75	80
Commitment for Success	51	74	25	49	57
Outlook	70	75	63	72	57
Responsibility	41	68	32	41	28
Motivation Source: Objective Management	63	82	44	60	60
Sooree. Sojeeave management					



#2

No Hiring Without Knowing

## Have a Process for Hiring Better Salespeople

- ✓ Profile
- ✓ Search
- ✓ Assess
- ✓ Qualify
- ✓ Interview
- ✓ Onboard



### If you could hire for results, what would they be?

Criteria	Standard
Annual New Business Generation	
Annual Revenue Handled	
Team Success	
Individual Performance	
Team Player	
Account Size – Average Revenue	
Leadership Qualities	
Coaching Skills / Results	
Intellectual Competencies / Results	
Closing Skills / Results	
Communication / Relationship Results	

Why Assess? Stop Hiring Without Knowing!

Requirements

Meets OMG Cr

Meets OMG Criteria

Will to Sell

Meets minimum Sales DNA of 68% for difficulty level

Meets Your Criteria

Value seller

Will hunt for new business

Entrepreneurial seller

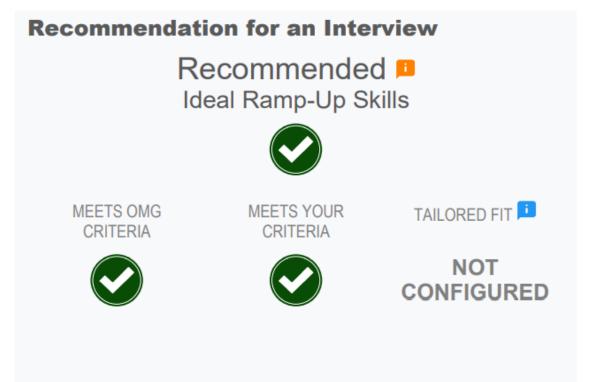
Recommendation for an Interview

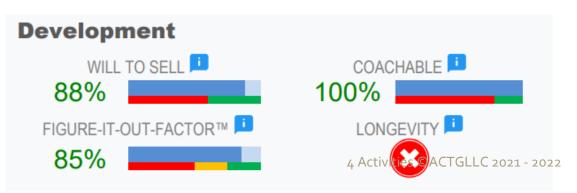
Source: Objective Management Group

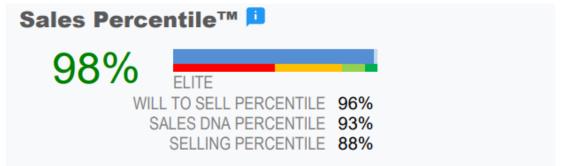
### Do you need to know this information?

Source: Objective Management Group





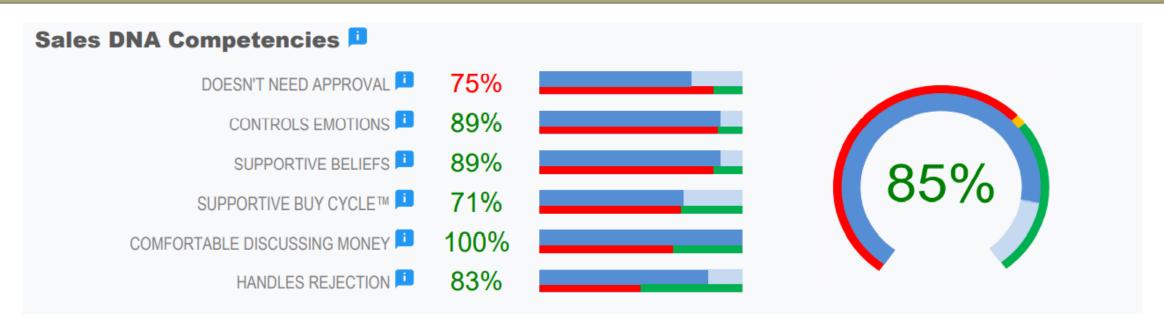


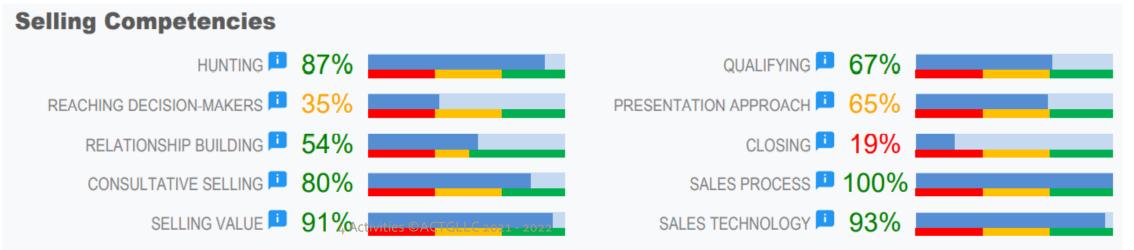


# Roadmap for Growth © ACT GLLC 2021

### If you knew this, would you hire them?

Source: Objective Management Group









Invest in Sales Management Standards & Accountability

Coach an
Effective
Selling System

Motivation that Works

Upgrade your Sales Team

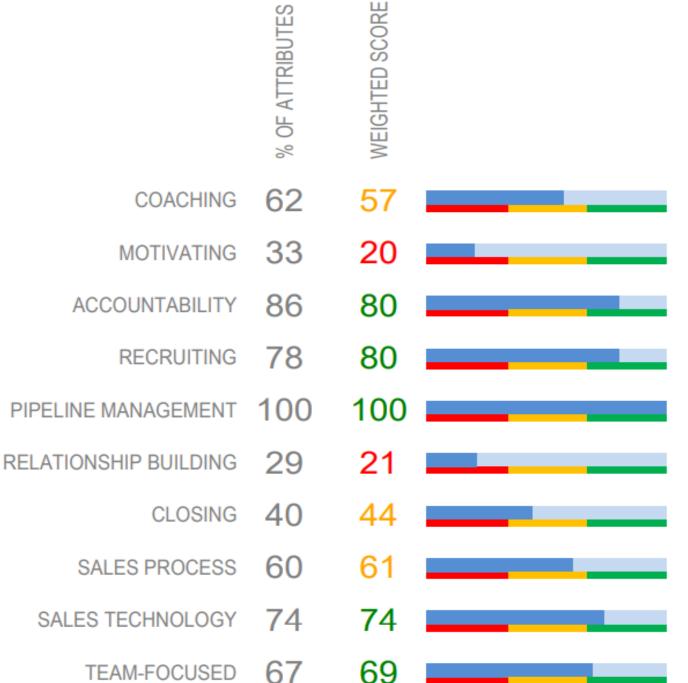
Coach for Success

Hire Better Salespeople

## How strong are your Sales Leaders?

# Do Your Sales Leaders Have These Skills?

Source: Objective Management Group



4 Activities ©ACTGLLC 2021 - 2022 TEAM-FOCUSED 67

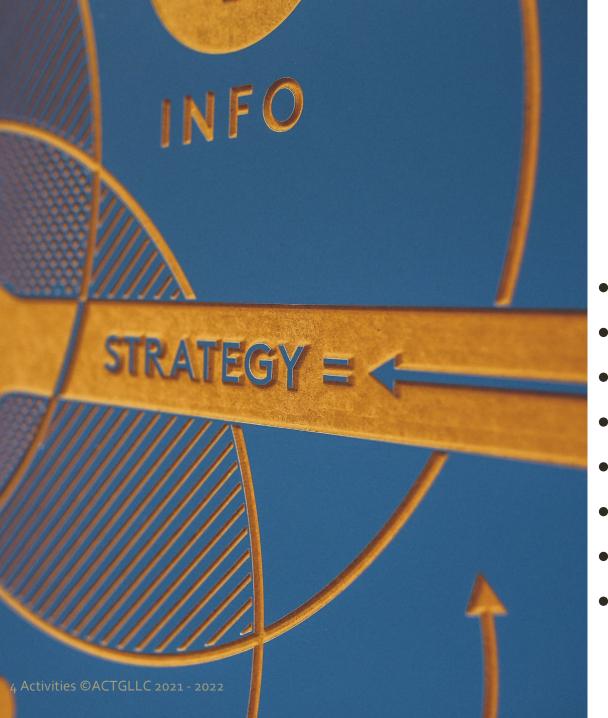
### Sales Management Roles





#4

### Follow a Stage-Based Sales Process



### Milestone-Centric Sales Process

- Follows effectives stages & steps
- Process has most key milestones
- Process has adequate sequence
- Consistent & effective results
- Little wasted time
- Relationship based
- CRM-Savvy
- Strategic use of sales scorecard

### Data Check:

Milestone-Centric Sales Process

Source: Objective Management Group Inc

