



New York Bankers Association Virtual Directors & Trustees Program



A comprehensive seminar for bank executive leadership focused on current best practices for bank governance operating in the new normal

The changing economic, political, and regulatory landscape requires today's bank directors to be constantly engaged, and frequently updated on key areas. NYBA has traditionally offered this custom-tailored program as a pre-workshop during our annual Financial Services Forum. Take advantage of our virtual conversion this year — a convenient way to bring together your directors, trustees and executive leadership for strategic thought leadership.

There's still time to register for our second session! The webinar will cover critical board activities for 2021 and beyond, as well as key themes for effective Audit and Risk Committees. Attendees can potentially earn 2 CPE credits.

CONSIDERATIONS FOR AUDIT AND RISK COMMITTEES

Wednesday, December 9 | 9:00 a.m. – 11:00 a.m.

\$125 Members | \$200 Non-Members

(Attendees can potentially earn up to 2 CPE Credits)



ABOUT YOUR INSTRUCTORS

Donald “Don” Musso founded FinPro, Inc. in 1987 and it has become a nationally known thought leader in Community Banking. In 2012, Don also formed FinPro Capital Advisors, Inc. as a wholly owned subsidiary of FinPro to conduct Capital Market and Investment Banking Activities.

Don has a diverse background and skillset. In addition to his 27 years of experience at FinPro and FCA, Don has started numerous denovo’s (several as a founder), is a large investor in Community Banks, is a member of various bank Boards and teaches for elite banking programs. He also frequently discusses community bank policy with all of the Banking agencies in Washington DC.

Don is a recognized expert in value creation for banks, strategic planning, loan and deposit growth, internal risk assessments, asset/liability management, customer segmentation and delivery alternatives, de novo bank formation and investment banking.

Don is a frequent speaker on financial institution related topics and has assisted trade groups such as the, ABA, CSBS, Bank Director and numerous State Organizations in various activities. He is on the faculty of Stonier Graduate School of Banking and the Graduate School of Banking at Colorado, where he teaches Strategic Planning, M&A and Risk Management.

Don earned a B.S. in Finance from Villanova University and an M.B.A. in Finance from Fairleigh Dickinson University.

Scott Polakoff joined FinPro, Inc. in 2011 after more than 25 years of bank regulatory service. Starting with the FDIC in 1983, Scott worked in positions of increased responsibility, including eight years as the Chicago Regional Director and one year on an executive rotation with The Boeing Company, Chicago, IL (Leadership Center, Employee and Labor Relations unit, and Executive Compensation and Benefits unit). He also served as the Chief Operating Officer for the Office of Thrift Supervision in Washington, D.C., for three years. Upon retiring from government service in 2009, Scott joined Booz Allen Hamilton as a Principal in its regulatory practice.

Scott now uses his skills and knowledge to help community bankers operate in a safe and sound manner. He is an expert in negotiating both formal and informal enforcement actions, responding to fair lending and UDAAP allegations, building value through Internal Risk Assessments, evaluating Board and Management performance, validating ALLL methodologies, and establishing robust Corporate Governance practices. Scott is a sought-after public speaker. After many years of testifying before the Senate Banking Committee and House Financial Services Committee, he now enjoys sharing his perspectives on the future of banking, value creation, risk assessment and mitigation, leadership, and talent management to banking groups, trade associations, and examiner conferences throughout the country.

As one of the original architects of the FDIC University, Scott believes that training and education is the key to success for community bankers. He teaches at the Colorado Graduate School of Banking, the Colorado Executive Development Program, frequently hosts FinPro topical webinars, and enjoys speaking at individual Corporate Director Training programs.

Scott earned his B.S. (accounting) from West Chester University, is a 1992 graduate of the Southwestern Graduate School of Banking at Southern Methodist University, a 1998 graduate of the Federal Executive Institute’s “Leadership for a Democratic Society” and a 2002 graduate of the Management Certification Program at Loyola University, Chicago, IL. He obtained his Series 24, 79, and 63 FINRA licenses in 2012. He achieved his CAMS certificate in 2018.

OBTAINING CPE CREDITS

The December 9, 2020 session is eligible for 2 CPE credits. To be awarded 2 CPE credits the individual must be on for 100 minutes, answer a polling question and complete the survey at the end of the session. A certificate is emailed to the individual if they have met these requirements.

It is important to register using the e-mail address that you plan to use to access the live session. Attendees will receive an e-mail with their **unique link to access the session on December 7, 2020 by noon sent from FinPro Inc. <customercare@gotowebinar.com>** with the subject line **NYBA Virtual Directors & Trustees Program - Session 2.**

Please return the completed registration form to education@nyba.com and contact us with any questions or if the email with the personal access information is not received.

BANK/FIRM:			
FORM COMPLETED BY:	NAME:	TITLE:	
	E-MAIL:	TELEPHONE:	
	<input type="checkbox"/> \$125 NYBA Member <input type="checkbox"/> \$200 Non-member		
1ST REGISTRANT:	NAME:	TITLE:	
	ADDRESS:		
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2ND REGISTRANT:	NAME:	TITLE:	
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3RD REGISTRANT:	NAME:	TITLE:	
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4TH REGISTRANT:	NAME:	TITLE:	
	ADDRESS:		
	E-MAIL:	TELEPHONE:	
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Total Registration: \$ _____	<input type="checkbox"/> VISA <input type="checkbox"/> MasterCard <input type="checkbox"/> AMEX <input type="checkbox"/> Discover <input type="checkbox"/> ACH <input type="checkbox"/> Invoice		
	Number:	Exp. Date:	V-Code:
Notes:	Name on Card:		
	Signature:		

Cancellation Policy: No refund if cancelled less than seven days prior to the start of a session. Substitutions are permitted.